

Capability Statement



Significant points of difference

We aren't just theoretical in our approach. We have practical, hands on business experience. We have run organisations, SME's and family businesses enabling us to use real life, business management expertise to the benefit of our clients.

Areas of expertise

Strategic and Business plan development and implementation

We flex to create plans that are as simple or as complex as required. Most importantly, we provide quidance during implementation.

Organisational Governance

We help frame, implement and manage a governance structure that is relevant for the size and complexity of the husiness

Advisory Board / Director role

We are able to act as a Board Chair, Board Member or Advisory Board Member or help a business to recruit relevant persons to fill these roles.

Financial performance management and review

Financial statements and management accounts tell us a story. Based on that story we then proactively provide relevant advice to manage, measure and improve financial and management reporting.

System reviews

Systems and processes are often the cause of inefficiencies. We undertake system reviews to eliminate waste and drive organisational improvement.

ICT Selection and evaluation

requires a technology solution, we capture the business needs and take the problem to the technology market to find a solution. We also evaluate solutions and project manage the implementation if required.

Succession strategy formulation & implementation

We assist clients consider and plan their exit or handover strategy. We facilitate discussions between relevant parties and liaise with 3rd parties (lawyers, accountants, valuers etc) to ensure that the succession plan is well documented and supported (ie Shareholder Agreement, Wills etc.)

Project Management

If you have a specific project or task that requires leadership and guidance along with Project Management skills, we can provide these skills. We can manage projects of all sizes and complexity.